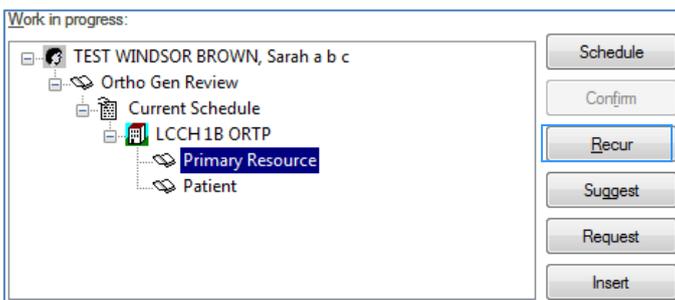


Schedule a series of recurring appointments

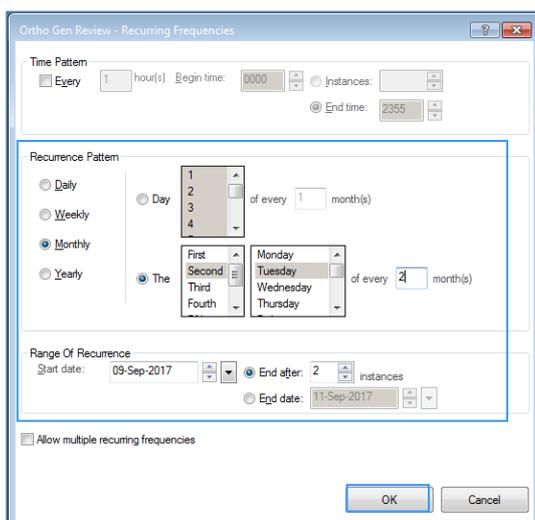
1. Click the [scheduling appointment book](#) icon in the [AppBar](#) to load ESM. Click the [appointment inquiry](#) button.



2. Conduct a [person search](#) to locate the patient who requires recurring appointments.
3. Right click on the corresponding appointment from the search results and click [schedule](#). Perform a [next/move](#) process, ensuring the copy of the appointment in the [WIP](#) is now a review.
4. Before you schedule the first review appointment, click the [primary resource](#), [recur](#).

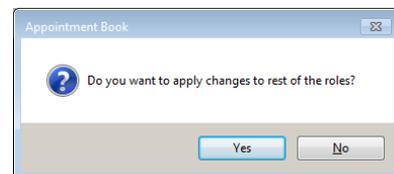


5. The [recurring frequencies](#) box appears. Select the recurrence pattern for the future appointments (e.g. the second Tuesday of each month, for the next two months). Click [ok](#).

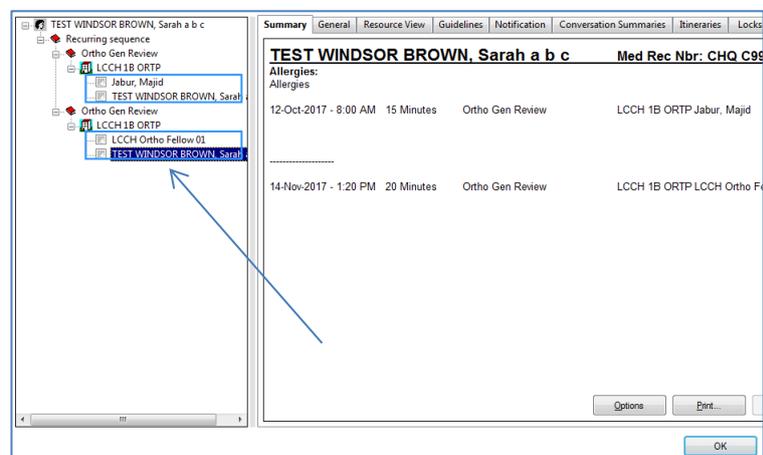


6. Two appointments now appear in the [WIP](#). To schedule the first, click the [primary resource](#), and click [schedule](#). **Do not click confirm** for the appointment at this stage (all appointments must be allocated first).
7. Once you have finalised the first appointment, click the [+](#) next to the second appointment. Click the [primary resource](#), and click [schedule](#). Repeat for all the appointments in the [WIP](#).

Note: If you need to redo step 7 you will be presented with the pop-up box below. Always select "Yes" so that both resource and patient appointments are updated.



8. When all appointments have been allocated, click [confirm](#). Untick the boxes for each appointment. If you wish to print a letter for each appointment, click the [notification](#) tab. You will need to select a letter for each appointment. Click [ok](#) once finalised.



Cancel recurring appointments

A warning box will appear if you cancel an appointment that has been booked in a recurring sequence. If you wish to remove the entire series, click [open all occurrences](#).



